
MINERAL RESOURCES LIMITED (ACN 118 549 910)

NOTICE OF VARIATION OF TAKEOVER OFFERS

- To:
1. Polaris Metals NL (ACN 085 223 570) (Polaris).
 2. Persons to whom MRL made Share Offers dated 23 September 2009 under the bidder's statement referred to in this notice and who have not accepted any Share Offer.
 3. ASX Limited (ASX).
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EXTENSION OF SHARE OFFER PERIOD

Mineral Resources Limited (**MRL**) gives notice under section 624(2) of the *Corporations Act 2001* (Cth) that, as a result of MRL increasing the consideration offered under its Share Offer within the last 7 days of the Share Offer, the Share Offer has been automatically extended by 14 days to 5.00pm (WST/Perth time) on 25 January 2010.



Bruce Goulds

Company Secretary

Dated: 11 January 2010

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