



Mineral Resources Limited

25 Wellard Street
Bibra Lake WA 6163
Ph 08 9437 7000
Fax 08 9434 4955

ABN 33 118 549 910
ACN 118 549 910

20 January 2010

The Manager
The Companies Announcements Platform
ASX Limited

By E-lodgement

INFORMATION REQUIRED BY LISTING RULE 3.4

In accordance with Listing Rule 3.4, Mineral Resources Limited supplies the following information on close of the Takeover Offer for all Unlisted Share Options of Polaris Metals NL:

1. A distribution schedule as set out in Listing Rule 4.10.7, and
2. A top 20 shareholder list as set out in Listing Rule 4.10.9.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Bruce Goulds'.

BRUCE GOULDS
COMPANY SECRETARY

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MINERAL RESOURCES LIMITED

ORDINARY FULLY PAID SHARES (TOTAL) As of 19 Jan 2010

Range of Units

Composition : ORD

Range	Total holders	Units	% of Issued Capital
1 - 1,000	1,246	667,370	0.43
1,001 - 5,000	1,560	4,085,615	2.64
5,001 - 10,000	427	3,176,109	2.05
10,001 - 100,000	347	9,512,952	6.14
100,001 - 999,999,999	65	137,378,095	88.73
Rounding			0.01
Total	3,645	154,820,141	100.00

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MINERAL RESOURCES LIMITED**Top 20 Shareholder List**

	Name	Number Held	% of Issued Capital
1.	SANDINI PTY LTD <KARRATHA RIGGING UNIT A/C>	35,804,065	23.13
2.	NATIONAL NOMINEES LIMITED	12,183,992	7.87
3.	HENDERSON PARK PTY LTD <WYATT FAMILY A/C>	11,757,344	7.59
4.	KENERIC NOMINEES PTY LTD <B & C GAVRANICH FAMILY A/C>	10,382,768	6.71
5.	RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PIPOOLED A/C>	7,630,179	4.93
6.	J P MORGAN NOMINEES AUSTRALIA LIMITED	6,138,484	3.96
7.	ANZ NOMINEES LIMITED <CASH INCOME A/C>	5,770,968	3.73
8.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	5,689,648	3.68
9.	SKEET NOMINEES PTY LTD	5,354,324	3.46
10.	P D WADE <WADE FAMILY A/C>	4,416,162	2.85
11.	COGENT NOMINEES PTY LIMITED	4,394,066	2.84
12.	UBS NOMINEES PTY LTD	3,630,014	2.34
13.	LION DIVERSIFIED HOLDINGS BERHAD	2,934,386	1.90
14.	RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PIIC A/C>	2,889,599	1.87
15.	CITICORP NOMINEES PTY LIMITED	2,448,748	1.58
16.	PAKSIAN PTY LIMITED	2,055,750	1.33
17.	D & C GERAGHTY PTY LTD <THE GERAGHTY FAMILY A/C>	1,267,487	0.82
18.	BOND STREET CUSTODIANS LIMITED <MACQUARIE SMALLER CO'S A/C>	617,571	0.40
19.	EQUITY TRUSTEES LIMITED <SGH20>	597,600	0.39
20.	AMP LIFE LIMITED	581,810	0.38
	Totals: Top 20 holders of ORDINARY FULLY PAID SHARES (TOTAL)	126,544,965	81.74
	Total Remaining Holders Balance	28,275,176	18.26
	Total Holders	154,820,141	100.00

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