



# Mineral Resources Limited

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ABN 33 118 549 910  
ACN 118 549 910

7 December 2009

The Manager  
The Companies Announcements Platform  
ASX Limited

By E-lodgement

## NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

On 30 November 2009, Mineral Resources Limited (**Company**) issued 7,750,000 fully paid ordinary shares (**Shares**) to sophisticated and professional investors (for the purposes of Section 708 of the Act) without disclosure to investors under Part 6D.2 of the Act. The Shares are part of a class of securities quoted on the Australian Securities Exchange.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Bruce Goulds'.

**BRUCE GOULDS**  
**COMPANY SECRETARY**

For personal use only